



Cache Valley for Hope  
CANCER FOUNDATION  
135 South Main, Ste. 100  
Logan, Utah 84321

# Donations In-Kind

1-Individual contacts their brokerage firm for paperwork to make an in-kind transfer.

2-Notify Cache Valley for Hope that a transfer is in progress by emailing [tyler@keystone-wealth.com](mailto:tyler@keystone-wealth.com).

3-Information for transfer:

Custodian: Charles Schwab

DTC#: 0164

Account Registration: Cache Valley for Hope Cancer Foundation

Account #: 4093-8431

Any questions please contact Tyler Vanderbeek, CFP® at 435-713-4220, [tyler@keystone-wealth.com](mailto:tyler@keystone-wealth.com)